**Market Notice**

**Date: 15 May 2012**

**Subject:** Tap Issue

***(ABSA BANK LIMITED –“ACL168”)***

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The JSE Limited has granted a listing to to **Absa Bank** **Limited – ACL168** issuedin terms of its Listed Credit Linked Note Programme **dated 19 July 2007**.

**INSTRUMENT TYPE: Credit Linked Note**

**Authorised Programme size** R 20,000,000,000.00

**Total Notes Outstanding** R9, 918,611,415.91

**Tap Amount** R 5,000,000.00

**Total Amount Following Tap Issue** R 10,000,000.00

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Andrew Whitty Absa Capital (011) 895 5338

Kea Sape JSE (011) 520 7603

Diboko Ledwaba JSE (011) 520 7222